

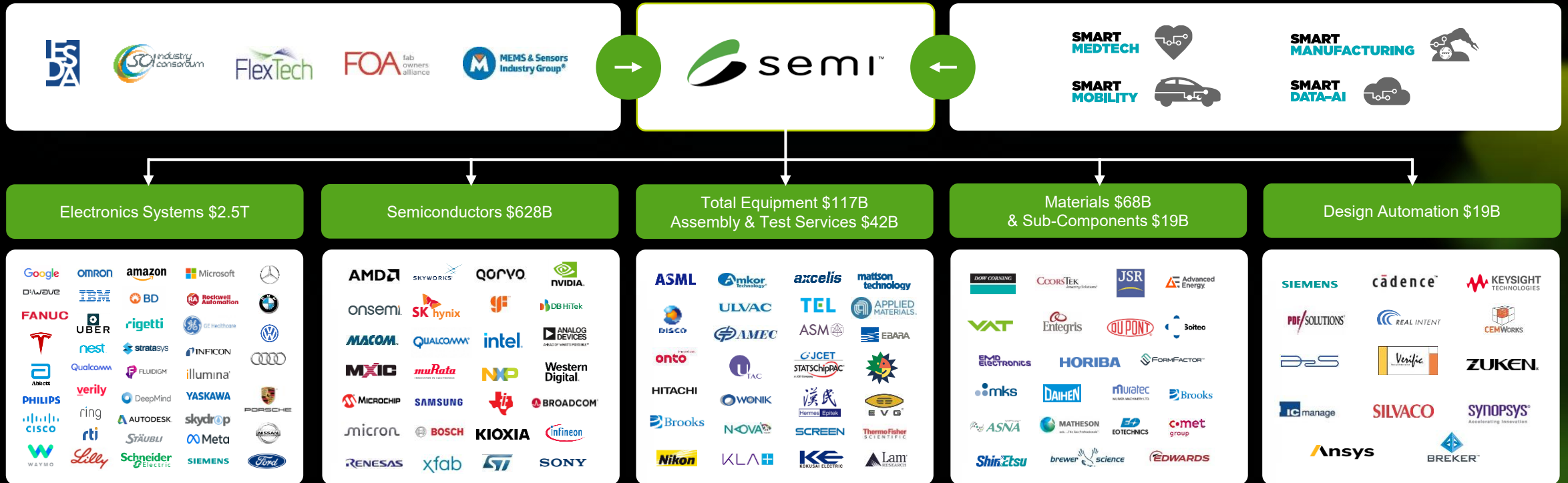


SEMICON West 2025 Press Conference


Joe Stockunas
President, SEMI Americas

Connecting the \$3T+ End-to-End Electronics Supply Chain

From Equipment and Materials to Fabless and Foundry to Electronics Systems



SEMI Supports the Global Industry's Growth with Collaborations on Top Challenges

	Foundational	Expanded Scope and Programs			2025 Top Priorities	
<p>3,500+ members worldwide</p> <p>Global programs advancing the semiconductor and electronics design and manufacturing supply chain</p>	Thought Leadership	Global Advocacy & Public-Private Policies	Market Intelligence Reports	20+ Tech Communities	Supply Chain Resilience	Global Advocacy & SIPS
	Standards			170+ Tech Programs		Workforce Development
	SEMICON® Expos and Events	Strategic Tech Communities: ESDA, FOA, FlexTech, MSIG, SOIC	Smart Initiatives	Tech partners: imec, Fraunhofer, CEA-Leti, IEEE, IESA, ITRI, AIST		Sustainability
	EHS					Think Tanks
					AI & Cybersecurity	Supply Chain Resilience

Industry Exponential Growth to \$1T

Semiconductor Market Forecast



SEMICON WEST 2025

- **NEW LOCATION** at the Phoenix Convention Center

- **STRONG PARTNERSHIPS:**



- **SOLD OUT** Show Floor with 1,500+ Booths

- 45% increases over SEMICON West 2024
- The largest exhibition in 18 years

- **Attendance**

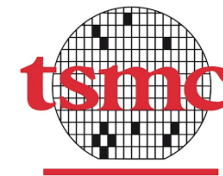
- 31 percent increase in registrations over SEMICON West 2024
- Forecasting 35,000-40,000 attendees

- **ENGAGING AND INSIGHTFUL PROGRAM CONTENT** across Forums, Symposiums, TechTalks, Meet the Experts, Technical and Educational Sessions

- 63 content sessions
- 567 speakers and panelists

CEO SUMMIT: The Path to \$1T: Shaping a Sustainable Future in Talent, Technology & Trade.

Featuring the Top Minds in the Industry



New at SEMICON West

- **SEMIquest at the Arizona Science Center**

- New initiative from the SEMI Foundation designed to inspire and engage Arizona's 7th- to 12th-grade students with the world of semiconductors

- **Emerging Technologies and Innovation Partnership Session Co-sponsored by Plug and Play, Arizona Commerce Authority, & SEMI**

- **Celebration and Recognition**

- SEMI Awards Gala: "Leaders and Legends Honors" event recognizing Lisa Su, CEO, AMD with the SEMI Silicon Medal
- Street Fair and Third Street Activations
- CEO Summit Recognition

Press Events at SEMICON West

- **Press Conference (Oct. 7 at 3 p.m. in Room 212A)**

- Market Intelligence updates including SEMI World Fab Forecast 300mm Outlook report
- US government-funded Workforce Development projects including a new project announcement

- **Expo Floor Tour (Oct. 8 from 4-5:30 p.m.)**

- Explore the Sustainability, Workforce Development, and Smart Manufacturing pavilions and engage with exhibitors

- **SEMIquest (Oct. 9 at the Arizona Science Center)**

- Ribbon cutting ceremony at 11 a.m.
- Media tours from 11:30 a.m.-12 p.m., 12-12:30 p.m., 1-1:30 p.m.



THANK YOU

We look forward to seeing you
at SEMICON West!